

For the month ended (dd/mm/yyyy):

Monthly Return of Equity Issuer on Movements in Securities

To: Hong Kong Exchanges and Clear	ing Limited					
Name of Issuer WILL Date Submitted 04/03/	AS-ARRAY ELECTR 2015	ONICS (HOLI	DINGS) LIMITED			
I. Movements in Authorised Share Cap	pital					
1. Ordinary Shares						
(1) Stock code : <u>854</u> Descr	ription: Ordinary	Shares				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	600,000,000	HK\$0.20	HK\$120,000,000			
Increase/(decrease)	0		0			
Balance at close of the month	600,000,000	HK\$0.20	HK\$120,000,000			
(2) Stock code : <u>N/A</u> Desc	ription :					
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)			
Balance at close of preceding month	Balance at close of preceding month					
Increase/(decrease)						
Balance at close of the month						

28/02/2015

2. Preference Shares

Stock code: N/A	Description :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding	g month		
Increase/(decrease)			
Balance at close of the mont	ih		
3. Other Classes of Shares			
Stock code : N/A	Description :		
	Description : No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Stock code: N/A	No. of other classes of shares	(State	capital
	No. of other classes of shares	(State	capital

II. Movements in Issued Share Capital

	No. of ordin	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	376,744,800	N/A	N/A	N/A
Increase/ (decrease) during the month	0	N/A	N/A	N/A
Balance at close of the month	376,744,800	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date	tion scheme i luding EGM t proval date		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of		
(dd/mm/yyyy) and class of shares	C 1					the month
issuable 1.Employee Share Option Scheme II was approved on	Granted	Exercised	Cancelled	Lapsed		
11/06/2001, exercise price of \$\$0.067 per share (granted on 02/10/2009) (// /) Ordinary	0	0	0	0	0	4,968,000
(Note 1)						
Ordinary shares (Note 1)						
Ordinary shares (Note 1)				Ordinary shares) eference shares) (Other class)	0 N/A N/A	
Total funds raised dur options (State currenc	ing the month y)	from exercise of		0		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Noneminal value pr	ominal value at close of receding month	during th		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_	-				
Stock code (if listed) Class of shares			=			
issuable (Note 1)						
Subscription price			_			
EGM approval date			_			
(if applicable)	(`				
(dd/mm/yyyy) 2. N/A	(/ /)	=			
2.1VA						
(/ /)						
Stock code (if listed)			_			
Class of shares						
issuable (<i>Note 1</i>) Subscription price			-			
EGM approval date			_			
(if applicable)						
(dd/mm/yyyy)	(/ /)	_			
3. N/A						
(/ /)				_		· -
Stock code (if listed)						
Class of shares			=			
issuable (Note 1)			_			
Subscription price			_			
EGM approval date (if applicable)						
	(/ /)				
4. N/A			_			
(/ /)						
Stock code (if listed) Class of shares			=			
issuable (Note 1)						
Subscription price			_			
EGM approval date			=			
(if applicable) (dd/mm/yyyy)	(/ /)				
(uu/IIIII/yyyy)	(/ /)	_			
		Tota	al B. (Or	dinary shares)	N/A	
			(Prefe	erence shares)		-
				(Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy))	(/ /)					
2. N/A						
	_					
j .						
Stock code (if listed)						
Class of shares						
issuable (Note 1)						
Subscription price EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A	<u> </u>					
-	<u> </u>					
	<u> </u>					
Stock code (if listed)						
Class of shares issuable (<i>Note 1</i>)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
4. N/A						
	<u> </u>					
Stock code (if listed)						
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	- -
			(Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
	_	
shares (Note 1)		
2. <u>N/A</u>		
	=	
shares (Note 1)		
3. <u>N/A</u>		
	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	-
(Preference shares)	N/A	-
(Other class)	N/A	<u>-</u>

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						IVA	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						1W/A	

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ ,	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)	N/A	
		Class of shares repurchased (Note 1)				
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ ,	/)		
		EGM approval date: (dd/mm/yyyy)	(/ ,	/)	N/A	
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ ,	/)		
		EGM approval date: (dd/mm/yyyy)	(/ ,	/)		
					N/A	
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ ,	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)	N/A	
					11/71	

For Main Board and GEM listed issuers

N/A

	Type of Issue			· Or Main	is	No. of new shares of ssuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
			Class of shares issuable (Note 1)				
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
				Ordinary s reference s (Other	hares)	N/A N/A N/A	- - -
Te	otal increase / (decre	ase) in ordinary shares durin	g the month (i.e. Total of A to l	E):	(1)	0	
					(2)	N/A	
T	otal increase / (decre	ase) in preference shares dur	ing the month (i.e. Total of A to	o E):		N/A	

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):	For Ivialit board and GEM listed issuers
Submitted by: <u>Leung Hon Shing</u>	
Title: Executive Director and Company Secretary	
(Director, Secretary or other duly authorised officer)	
Notes:	
1. State the class of shares (e.g. ordinary, preference or other	r).
2. If there is insufficient space, please append the prescribed	continuation sheet.