

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 30/06/2014					
To: Hong Kong Exchanges and Clea	ring Limited				
Name of Issuer WILI	LAS-ARRAY ELECTR	ONICS (HOL	DINGS) LIMITED		
Date Submitted 04/07	7/2014				
I. Movements in Authorised Share Ca	apital				
1. Ordinary Shares					
(1) Stock code : <u>854</u> Des	cription: Ordinary	Shares			
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month	600,000,000	HK\$0.20	HK\$120,000,000		
Increase/(decrease)	0		0		
Balance at close of the month	600,000,000	HK\$0.20	HK\$120,000,000		
(2) Stock code : <u>N/A</u> Des	cription :				
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)		
Balance at close of preceding month					
Increase/(decrease)					
Balance at close of the month					

2. Preference Shares

nr value (State rrency)	Authorised share capital (State currency)
ar value (State (rrency)	Authorised share capital (State currency)
_	

II. Movements in Issued Share Capital

	No. of ordin	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	372,720,000	N/A	N/A	N/A
Increase/ (decrease) during the month	3,016,800	N/A	N/A	N/A
Balance at close of the month	375,736,800	N/A	N/A	N/A

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date		No. of new shares of issuer issued during the month pursuant thereto		issuer issued durin the month pursuan		issuer issued during the month pursuant thereto		No. of new shares of issuer which may be issued pursuant thereto as at close of the month
(dd/mm/yyyy) and _		Movement d	uring the month	ng the month				
class of shares issuable	Granted	Exercised	Cancelled	Lapsed				
1.Employee Share Option Scheme II was approved on 11/06/2001, exercise price of \$\$0.15 per share (granted on 17/04/2004) (//) Ordinary	0	0	0	0	0	C		
shares (Note 1) 2. Employee Share Option Scheme II was approved on 11/06/2001, exercise price of \$\$0.121 per share (granted on 18/11/2004) (//) Ordinary shares (Note 1)	0	0	0	0	0	420,000		
3.Employee Share Option Scheme II was approved on 11/06/2001, exercise price of \$\$0.067 per share (granted on 02/10/2009) (//) Ordinary shares	0	3,016,800	0	0	3,016,800	6,936,000		
(Note 1)				edinary shares) Ference shares) (Other class)	3,016,800 N/A N/A			
Total funds raised dur options (State currenc	ing the montl	h from exercise	of	HK\$1,252,572				

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal valu nominal close of value preceding mo	du	tercised ring the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)					
2. N/A						
(/ /) Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)					
						<u> </u>
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)		<u> </u>				
(dd/mm/yyyy) 4. N/A	(/ /)					
(/ /)						
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy)	(/ /)	<u></u>				
		Гotal В.	(Prefere	nary shares) nce shares) Other class)	N/A N/A N/A	

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u></u>					
	<u> </u>					
Stock code (if listed)				·		
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	(/ /)					
2. N/A						
Stock code (if listed)					-	
Class of shares						
issuable (<i>Note 1</i>) Subscription price						
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
3. N/A						
Stock code (if listed)						-
Class of shares						
issuable (Note 1)						
Subscription price						
(if applicable)						
(dd/mm/yyyy)	(/ /)					
4. N/A						
_						
Stools and a (if listed)						
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)					
	(, , ,)		Total C. (Ordin	nary shares)	N/A	
			(Prefere	ence shares)	N/A	- _
			(0	Other class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	<u> </u>	
shares (Note 1	<u>) </u>	
	,	-
2. <u>N/A</u>		
	/ 	
shares (Note 1)	
		· -
3. <u>N/A</u>		
-	_	
(/ /)	
shares (Note 1)	
		-
Total D. (Ordinary shares		-
(Preference shares (Other class		-
(Other class) 1N/A	-
	1	

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (<i>Note 1</i>)				
1.	Rights issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NT/A	
						N/A	
			Class of shares issuable (Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						IVA	
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	
						N/A	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	

For Main Board and GEM listed issuers

	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
		Class of shares issuable (Note 1)				
5.	Scrip dividend At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)	N/A	
		Class of shares repurchased (Note 1)		·		
6.	Repurchase of shares	Cancellation date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)	N/A	
		Class of shares redeemed (Note 1)				
7.	Redemption of shares	Redemption date : (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)		
					N/A	
		Class of shares issuable (Note 1)				
8.	Consideration issue At price : State currency ———	Issue and allotment date: (dd/mm/yyyy)	(/ /	/)		
		EGM approval date: (dd/mm/yyyy)	(/ /	/)	N/A	
					17/11	

For Main Board and GEM listed issuers

	Type of Issue			shares of issuer issued is during the month pursuant thereto t	No. of new shares of ssuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable(Note 1)		
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	
			Class of shares issuable(Note 1)		
10.	Other (Please specify)	At price : State currency	Issue and allotment (/ / date : (dd/mm/yyyy))	
			EGM approval date: (/ / (dd/mm/yyyy)) N/A	
			Total E. (Ordinary (Preference (Othe	shares) N/A shares) N/A r class) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	3,016,800			
	(2)	N/A			
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A			
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A			
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)					

Remar	narks (if any):	GEM listed issuers
Submi	mitted by: Leung Hon Shing	
Title:	e: Company Secretary	
	(Director, Secretary or other duly authorised officer)	
Notes .	es:	
1.	State the class of shares (e.g. ordinary, preference or other).	
2.	If there is insufficient space, please append the prescribed continuation sheet.	