

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the listing document dated November 29, 2013 (the “Listing Document”) issued by Willas-Array Electronics (Holdings) Limited (the “Company”).

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WILLAS-ARRAY

威雅利電子(集團)有限公司

WILLAS-ARRAY ELECTRONICS (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Hong Kong stock code: 854)

(Singapore stock code: W12)

**LISTING BY WAY OF INTRODUCTION
ON THE MAIN BOARD
OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

Expiry of Bridging Period

Sole Sponsor

 **金融有限公司**
OCTAL Capital Limited

INTRODUCTION

The board of directors of the Company issues this announcement to provide details of the expiry of the Bridging Period.

EXPIRY OF THE BRIDGING PERIOD

Reference is made to the sub-section headed “Listings, Registration, Dealings and Settlement — Bridging Arrangements” in the Listing Document.

As stated in the Listing Document, the Bridging Period is the 30-day period from and including the Listing Date (which is December 6, 2013). The Bridging Period shall end by the close of business on January 4, 2014. Upon expiry of the Bridging Period, the bridging arrangements as described in the Listing Document and the role of the Bridging Dealer shall be terminated.

By Order of the Board
Willas-Array Electronics (Holdings) Limited
Leung Chun Wah
Chairman and Executive Director

Hong Kong, January 3, 2014

As at the date of this announcement, the Executive Directors are Leung Chun Wah (Chairman), Kwok Chan Cheung, Hung Yuk Choy and Hon Kar Chun, and the Independent Non-executive Directors are Jovenal R. Santiago, Wong Kwan Seng, Robert and Iu Po Chan, Eugene.