

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the listing document dated November 29, 2013 (the “Listing Document”) issued by Willas-Array Electronics (Holdings) Limited (the “Company”).

This announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for shares or other securities of the Company. Prospective investors should read the Listing Document for detailed information about the Company.

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WILLAS-ARRAY

威雅利電子(集團)有限公司

WILLAS-ARRAY ELECTRONICS (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Hong Kong stock code: 854)

(Singapore stock code: W12)

**LISTING BY WAY OF INTRODUCTION
ON THE MAIN BOARD
OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

**Bridging Dealer’s designated dealer identity number,
previous business day trading information in respect of the Shares on the SGX-ST
and
number of Shares transferred and to be transferred from Singapore to Hong Kong**

Sole Sponsor

 **金融有限公司**
OCTAL Capital Limited

The board of directors of the Company issues this announcement to provide details of the Bridging Dealer’s designated dealer identity number, the previous business day trading information in respect of the Shares on the SGX-ST, and the number of Shares transferred and to be transferred from Singapore to Hong Kong.

Prospective investors in the Shares should refer to the Listing Document (including the section headed “Risk Factors” contained in the Listing Document), the formal notice of the Company dated November 29, 2013 and the announcements of the Company dated December 2, December 3 and December 4, 2013 regarding recent and previous business day trading information in respect of the Shares on the SGX-ST before deciding to invest in the Shares.

INTRODUCTION

Reference is made to the Listing Document, the formal notice dated November 29, 2013 and the announcements dated December 2, December 3 and December 4, 2013 regarding recent and previous business day trading information in respect of the Shares on the SGX-ST issued by the Company.

As at the date of this announcement, the total number of Shares in issue is 372,720,000 Shares. Based on the net assets attributable to the Shareholders as at July 31, 2013 being HK\$543,690,000, and calculated on the basis of 372,720,000 Shares in issue, the net asset value per Share would be approximately HK\$1.46.

BRIDGING DEALER'S DESIGNATED DEALER IDENTITY NUMBER

As disclosed in the sub-section headed "Listings, Registration, Dealings and Settlement — Bridging Arrangements — Intended Arbitrage Activities during the Bridging Period" in the Listing Document, upon the Listing and during the Bridging Period (being the 30-day period from and including the Listing Date), the Bridging Dealer (Standard Chartered Securities (Hong Kong) Limited (and/or its affiliates authorized to carry out arbitrage activities)), on its own account, will seek to undertake arbitrage activities in circumstances as described in the Listing Document. The Bridging Dealer has set up a designated dealer identity number, 7681, solely for the purposes of carrying out arbitrage trades under this exercise in Hong Kong, in order to ensure identification and thereby enhance transparency of such trades on the Hong Kong market. Any change in such designated dealer identity number will be disclosed as soon as practicable by way of an announcement on both the Stock Exchange and the SGX-ST, and on the website of the Company. The Bridging Dealer has also set up another designated dealer identity number, 7682, which will only be used in emergencies and unforeseen situations if the aforesaid identity number for arbitrage trades cannot be used.

PREVIOUS BUSINESS DAYS TRADING INFORMATION IN RESPECT OF THE SHARES ON THE SGX-ST

The following table sets out certain trading information in respect of the Shares on the SGX-ST, including the Company’s day high, low, closing price and trading volume for December 4, 2013, being the business day immediately before the date of this announcement:

Date	Day high		Share price		Closing price		Trading volume <i>(Shares)</i>
	<i>S\$</i>	<i>HK\$</i>	<i>S\$</i>	<i>HK\$</i>	<i>S\$</i>	<i>HK\$</i>	
December 4, 2013	0.153	0.947	0.150	0.929	0.150	0.929	192,000

Such trading information is provided further to the disclosure in the sub-section headed “Listings, Registration, Dealings and Settlement — Investor Education — Arrangements involving our Company and our Sole Sponsor” in the Listing Document and is for reference purposes only. The trading price of the Shares on the Stock Exchange following the Listing may not be the same, and may differ from, that on the SGX-ST. Prospective investors should refer to the Listing Document (including the section headed “Risk Factors” contained in the Listing Document), the formal notice of the Company dated November 29, 2013 and the announcements of the Company dated December 2, December 3 and December 4, 2013 regarding recent and previous business day trading information in respect of the Shares on the SGX-ST before deciding to invest in the Shares.

Dealings in the Shares on the Stock Exchange are expected to commence on December 6, 2013. As stated in the section headed “Expected Timetable” and the sub-section headed “Listings, Registration, Dealings and Settlement — Investor Education — Arrangements involving our Company and our Sole Sponsor” in the Listing Document, a further announcement will be made on the Stock Exchange and the SGX-ST no later than 8:30 a.m. on the Listing Date to disclose, among other things, the then previous day high, low, closing price and trading volume of the Shares on the SGX-ST.

INFORMATION ON SHARES TRANSFERRED AND TO BE TRANSFERRED FROM SINGAPORE TO HONG KONG PRIOR TO THE LISTING

As disclosed in the sub-section headed “Listings, Registration, Dealings and Settlement — Special Arrangements to Facilitate Transfers Prior to the Listing” in the Listing Document, special arrangements have been made to facilitate the transfer of Shares prior to the Listing. In connection with the Listing, the Singapore Transfer Agent and the Hong Kong Branch Registrar have provided three Batch-Transfers of Shares for Shareholders seeking to transfer their Shares to the Hong Kong Branch Share Register prior to the Listing.

The Board has been informed that as at 6:00 p.m. on December 4, 2013, being the latest practicable time for the purpose of ascertaining the relevant information before the issue of this announcement:

- the Singapore Transfer Agent has received instructions from Shareholders for the transfer of an aggregate of 49,317,921 Shares (representing approximately 13.23% of the total number of issued Shares) to the Hong Kong Branch Share Register, including (i) 39,477,771 Shares (representing approximately 10.59% of the total number of issued Shares) that Global Success has instructed (or procured the giving of instructions to) the Singapore Transfer Agent to transfer, as contemplated under the Listing Document; and (ii) 9,840,150 Shares (representing approximately 2.64% of the total number of issued Shares) that some of the existing Shareholders have instructed (or procured the giving of instructions to) the Singapore Transfer Agent to transfer;
- the 49,317,921 Shares in respect of which the Singapore Transfer Agent has received transfer instructions include 41,769,771 Shares which have been transferred under the first Batch-Transfer, 430,000 Shares which will be transferred under the second Batch-Transfer, and 7,118,150 Shares which will be transferred under the third Batch-Transfer;
- the 41,769,771 Shares in respect of which the Singapore Transfer Agent has received transfer instructions (representing approximately 11.21% of the total number of issued Shares and including the 39,477,771 Shares that Global Success has instructed to transfer) under the first Batch-Transfer have been registered on the Hong Kong Branch Share Register and will be available for dealing on the Stock Exchange on December 6, 2013;

- the 430,000 Shares in respect of which the Singapore Transfer Agent has received transfer instructions (representing approximately 0.11% of the total number of issued Shares) under the second Batch-Transfer are expected to be registered on the Hong Kong Branch Share Register and are expected to be available for dealing on the Stock Exchange on or around December 11, 2013; and
- the 7,118,150 Shares in respect of which the Singapore Transfer Agent has received transfer instructions (representing approximately 1.91% of the total number of issued Shares) under the third Batch-Transfer are expected to be registered on the Hong Kong Branch Share Register and are expected to be available for dealing on the Stock Exchange on or around December 18, 2013.

The Company will release further announcements on the number of Shares registered on the Hong Kong Branch Share Register in respect of the second Batch-Transfer and the third Batch-Transfer on or around December 11, 2013 and December 18, 2013 respectively.

By Order of the Board
Willas-Array Electronics (Holdings) Limited
Leung Chun Wah
Chairman and Executive Director

Hong Kong, December 5, 2013

As at the date of this announcement, the Executive Directors are Leung Chun Wah (Chairman), Kwok Chan Cheung, Hung Yuk Choy and Hon Kar Chun, and the Independent Non-executive Directors are Jovenal R. Santiago, Wong Kwan Seng, Robert and Iu Po Chan, Eugene.

For the purpose of illustration only, S\$ are translated into HK\$ at the rate of S\$1.00 = HK\$6.19. No representation is made that any amount of S\$ been or could be converted at the above rate or at any rates or at all.