

Unless otherwise defined herein, capitalized terms in this announcement shall have the same meanings as those defined in the listing document dated November 29, 2013 (the “Listing Document”) issued by Willas-Array Electronics (Holdings) Limited (the “Company”).

This announcement is for information purposes only and does not constitute an offer or an invitation by any person to acquire, purchase or subscribe for shares or other securities of the Company. Prospective investors should read the Listing Document for detailed information about the Company.

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WILLAS-ARRAY

威雅利電子(集團)有限公司

WILLAS-ARRAY ELECTRONICS (HOLDINGS) LIMITED

(Incorporated in Bermuda with limited liability)

(Hong Kong stock code: 854)

(Singapore stock code: W12)

**LISTING BY WAY OF INTRODUCTION
ON THE MAIN BOARD
OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

Recent trading information in respect of the Shares on the SGX-ST

Sole Sponsor

 **金融有限公司**
OCTAL Capital Limited

The board of directors of the Company issues this announcement to provide details of the recent trading information in respect of the Shares on the SGX-ST.

Prospective investors in the Shares should refer to the Listing Document (including the section headed “Risk Factors” contained in the Listing Document) and the formal notice dated November 29, 2013 issued by the Company before deciding to invest in the Shares.

INTRODUCTION

Reference is made to the Listing Document and the formal notice dated November 29, 2013 issued by the Company.

As at the date of this announcement, the total number of Shares in issue is 372,720,000 Shares. Based on the net assets attributable to the Shareholders as at July 31, 2013 being HK\$543,690,000, and calculated on the basis of 372,720,000 Shares in issue, the net asset value per Share would be approximately HK\$1.46.

RECENT TRADING INFORMATION IN RESPECT OF THE SHARES ON THE SGX-ST

As disclosed in the sub-section headed “Listings, Registration, Dealings and Settlement — Investor Education — Arrangements involving our Company and our Sole Sponsor” in the Listing Document, the Company and the Sole Sponsor will cooperate to inform the investor community in Hong Kong of, among other things, general information about the Company.

The following table sets out certain trading information in respect of the Shares on the SGX-ST, including the Company’s daily high, low, closing price and trading volume, for the business days in Singapore from November 26, 2013 (i.e. the business day immediately following the Latest Practicable Date) to November 29, 2013, being the business day immediately before the date of this announcement:

Date	Day high		Share price		Closing price		Trading volume (Shares)
	S\$	HK\$	Day low		S\$	HK\$	
			S\$	HK\$			
November 26, 2013	0.160	0.990	0.160	0.990	0.160	0.990	0
November 27, 2013	0.160	0.990	0.160	0.990	0.160	0.990	0
November 28, 2013	0.160	0.990	0.145	0.898	0.160	0.990	11,000
November 29, 2013	0.160	0.990	0.160	0.990	0.160	0.990	0

The above trading information is provided for reference purposes only. The trading price of the Shares on the Stock Exchange following the Listing may not be the same, and may differ from, that on the SGX-ST. Prospective investors should refer to the Listing Document (including the section headed “Risk Factors” contained in the Listing Document) and the formal notice of the Company dated November 29, 2013 before deciding to invest in the Shares.

Dealings in the Shares on the Stock Exchange are expected to commence on December 6, 2013. As stated in the section headed “Expected Timetable” and the sub-section headed “Listings, Registration, Dealings and Settlement — Investor Education — Arrangements involving our Company and our Sole Sponsor” in the Listing Document, further announcements will be made on the Stock Exchange and the SGX-ST on December 3, December 4 and December 5, 2013 and no later than 8:30 a.m. on the Listing Date to disclose, among other things, the previous day high, low, closing price and trading volume of the Shares on the SGX-ST.

By Order of the Board
Willas-Array Electronics (Holdings) Limited
Leung Chun Wah
Chairman and Executive Director

Hong Kong, December 2, 2013

As at the date of this announcement, the Executive Directors are Leung Chun Wah (Chairman), Kwok Chan Cheung, Hung Yuk Choy and Hon Kar Chun, and the Independent Non-executive Directors are Jovenal R. Santiago, Wong Kwan Seng, Robert and Iu Po Chan, Eugene.

For the purpose of illustration only, S\$ are translated into HK\$ at the rate of S\$1.00 = HK\$6.19. No representation is made that any amount of S\$ been or could be converted at the above rate or at any rates or at all.