

**WILLAS-ARRAY ELECTRONICS (HOLDINGS) LIMITED**

(Incorporated in Bermuda)

(Company registration number: 28969)

**PROPOSED DUAL PRIMARY LISTING ON THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED – AVAILABILITY OF THE LISTING DOCUMENT**

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The Board of Directors (the "**Board**") of Willas-Array Electronics (Holdings) Limited (the "**Company**") refers to the announcements made on 18 March 2013, 21 June 2013, 14 November 2013 and 26 November 2013 in relation to the proposed dual primary listing (the "**Listing**") of its ordinary shares ("**Shares**") on the Main Board of The Stock Exchange of Hong Kong Limited (the "**SEHK**").

*Capitalised terms used herein shall, unless the context otherwise requires, have the meanings ascribed to them in the Company's announcement dated 26 November 2013.*

The Company is pleased to announce that electronic copies of the English and Chinese versions of the Listing Document dated 29 November 2013 are available from 29 November 2013 on the website of the Company at [www.willas-array.com](http://www.willas-array.com), the website of the SGX-ST at [www.sgx.com](http://www.sgx.com) and the website of the SEHK at [www.hkexnews.hk](http://www.hkexnews.hk).

In addition, physical copies of the English and Chinese versions of the Listing Document will also be made available at the following locations during normal business hours from 9:30 a.m. to 5:30 p.m. from 29 November 2013 to 5 December 2013 (both dates inclusive):

- (i) the office of the Company at: 24/F Wyler Centre Phase 2  
200 Tai Lin Pai Road  
Kwai Chung, New Territories  
Hong Kong
- (ii) the office of Octal Capital Limited, 801-805, 8/F, Nan Fung Tower  
the sole sponsor for the Listing at: 173 Des Voeux Road Central  
Hong Kong

**The Listing Document does not constitute a prospectus, notice, circular, brochure, advertisement or other document offering to sell any securities to the public, nor is it an invitation to the public to make offers to subscribe for or purchase any securities, nor is it calculated to invite or solicit offers by the public to subscribe for or purchase any securities.**

**No new Shares will be allotted and issued in connection with, or pursuant to, the Listing Document.**

Additionally, in accordance with the requirements of the SEHK, the Company has today posted English and Chinese versions of the formal notice in relation to the Listing on the website of the Company at [www.willas-array.com](http://www.willas-array.com) and the website of the SEHK at [www.hkexnews.hk](http://www.hkexnews.hk). A copy of the notice is also attached together with this announcement.

**The Company wishes to highlight to Shareholders and other investors that the Listing is still subject to the fulfilment of certain conditions under the AIP, including the granting of the final approval for the listing of, and permission to deal in, the Shares on**

**the Main Board of the SEHK by the Listing Committee of the SEHK. There is no assurance that the final approval for the Listing will be granted, and the indicative date of the Listing may change and the Listing may or may not occur. The information relating to the Listing in this announcement is also subject to change. The Company will make announcements as necessary to keep Shareholders updated on any material developments.**

**Shareholders and other investors are reminded to exercise caution when dealing in the Shares. In the event that Shareholders and other investors are in doubt when dealing in the Shares, they should consult their stockbrokers, bank managers, solicitors, accountants or other professional advisers.**

BY ORDER OF THE BOARD

LEUNG Chun Wah  
Chairman  
Date: 29 November 2013